

Article

Annual Purchases Survey, UK: 2015

Detailed product by industry proportion estimates using the results from the Annual Purchases Survey 2015.

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Next release: To be announced

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1. Main points

- This article provides detailed product by industry proportion estimates using Annual Purchases Survey (APS) data for the first time.
- Production was the least diverse industry group in terms of its purchasing patterns, with most of the products purchased being from production itself (76.7%).
- Of all products, those belonging to construction remained the most widely used across all industry groups (8.4%).
- Of all products purchased within the scientific research and development industry, almost one-third (31%) belonged to the manufacture of basic pharmaceutical products and pharmaceutical preparations.
- The repair of computers and personal and household goods was the industry that spent the highest proportion on products belonging to telecommunications (20%).

2. Introduction

The primary aim of the Annual Purchases Survey (APS) is to provide a comprehensive picture of the products purchased in the production process and running of UK businesses. This level of detail is required to feed into the supply and use tables (SUTs) and ultimately the compilation of gross domestic product (GDP). The APS will help us to adhere to international best practice outlined in the ESA 2010 and BPM6.

Specifically, the APS collects information on businesses' intermediate consumption, which is a national accounts concept defined within the ESA 2010 manual as:

"Intermediate consumption consists of goods and services consumed as inputs by a process of production, excluding fixed assets whose consumption is recorded as consumption of fixed capital. The goods and services are either transformed or used up by the production process."

The survey is still in development following its re-introduction in the 2015 reference year and this article provides an update on the progress made. This follows on from the <u>Development of the Annual Purchases Survey</u> article released in December 2017 and provides a more detailed level of data for the 2015 reference year together with analysis on these estimates.

The high-level product by industry group estimates (10 product groups by 10 industry groups) of intermediate consumption have been updated and revised since the last article following further validation. A breakdown at the more detailed product and industry level is also now provided. This more detailed level is consistent in structure, but not concept, with the combined use matrix within the SUT publication, although it does not map exactly as the APS does not cover all industries.

In addition, this article includes detail on the next steps, providing detail around plans for the release of the 2016 and 2017 estimates, the use of APS data in supply and use framework and the work being carried out to review and further develop the APS questionnaire.

We are keen to seek views and would welcome your feedback on the contents of this report. If you have any comments, please email purchases.survey@ons.gov.uk.

3. Things you need to know about this release

At present, the estimates produced from the Annual Purchases Survey (APS) are still regarded as experimental. This will be the case until we go through a formal assessment with the UK Statistics Authority to ensure compliance with the Code of Practice for Statistics. We will make further improvements to the survey, for example, to the questionnaire design, which is currently being reviewed. Data from later survey periods will also be processed and validated.

The estimates provided are for the 2015 survey period and its primary purpose is to collect product level information from businesses to estimate the proportion of these used within industries. The estimated proportions will then be used in the production of the supply and use tables (SUTs), which are used in the compilation of the national accounts.

The current proportions used in the production of the SUTs are based on estimates from the 2004 Purchases Inquiry. The main source for the total value of purchases is from the well-established Annual Business Survey (ABS). As the breakdown of products purchased within the industry is required, the APS estimates will be constrained to the ABS industry totals, as set out in the <u>initial requirements</u>. As a result, it is appropriate to present the APS data product proportions within the industries.

There are additional sources included within the full SUTs, such as public sector data and financial corporations, together with balancing adjustments, so estimates will differ.

The APS covers a large element of the economy with some exceptions such as public administration and certain elements of financial industries. The exact inclusions or exclusions of industries are detailed in Annex B. It is also worth noting that the 2004 purchases estimates were based on Standard Industrial Classification 2003: SIC 2003, while the 2015 APS estimates are based on Standard Industrial Classification 2007: SIC 2007.

An overall response rate of 80.4% was achieved for the 2015 APS. When broken down by geography, the response was:

- England 81.7%
- Scotland 75.7%
- Northern Ireland 74.7%
- Wales 80.4%

4. High-level product proportions by industry group

Results from the Annual Purchases Survey (APS) have been aggregated to a broad industry and product breakdown (A10). Using these values, the proportion of each product group within the total value for the industry has been calculated. The sum of the product proportions will sum to 100 within each industrial group. These proportions are detailed within both Figure 1 and Figure 2 and are an update of the proportions included within the previous article in December 2017.

In analysing these data, we will refer to within an industry group or outside an industry group. Within an industry group means businesses are purchasing products mapped to this group based on both the <u>Standard Industrial Classification (SIC)</u> and <u>Classification of Products by Activity (CPA)</u>. Outside of the industry group means businesses are purchasing products not directly mapped to their industry group.

An example of within industry groups would be a business in the manufacturing of food products (industry 10) purchasing a product belonging to the manufacture of beverages (CPA 11) for their intermediate consumption; both industry and product would be in production industries.

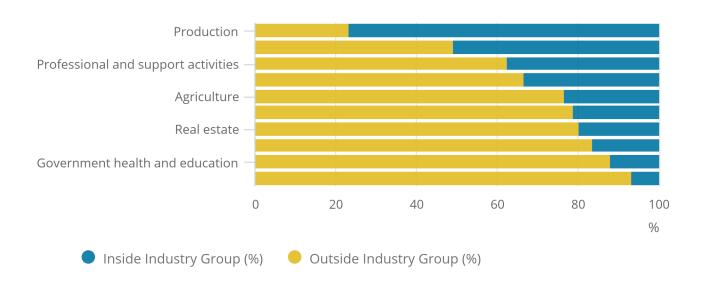
On the other hand, an example of outside industry groups would be businesses in education (industry 85) purchasing a product belonging to the construction of buildings (CPA 41); the industry would be in services while the products purchased would be within construction.

Figure 1: Percentage of purchases within the same industry group and those from outside, 2015

By sector products

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By sector products



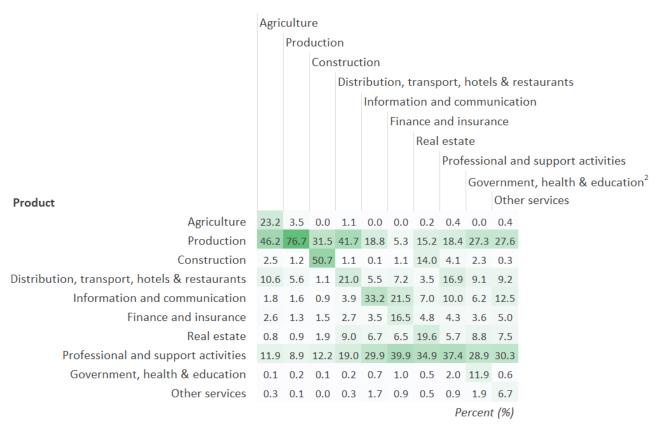
Source: Annual Purchases Survey Office for National Statistics

Looking across the 10 industry groups, two have most of their intermediate consumption from a single product group. The proportion of producers' expenditure on products belonging to production was 76.7% and construction expenditure on products belonging to construction industries was 50.7%, in 2015.

Other industry groups have a more diverse range of expenditure across the product groups. The general spread of the percentages, as shown in Figure 1, is that businesses within production tend to purchase related products, whereas businesses within services tend to have a general spread of products that they purchase.

Figure 2 shows in greater detail the spread of intermediate consumption across industry groups. It shows the percentage of total intermediate consumption on products within each group. The darker the colour, the higher the percentage. For example, Figure 1 shows that 23.3% of products purchased outside the industry group by production businesses, while Figure 2 shows its largest contribution was within products belonging to professional and support activities (at 8.9% of all purchases).

Figure 2: Spread of intermediate consumption, UK, 2015
Industry Group



Source: Annual Purchases Survey 2015

Source: Annual Purchases Survey Office for National Statistics

5. Detailed product proportions by industry

The Annual Purchases Survey (APS) collects and can produce estimates at a much more granular level than the A10 groupings. The requirement from the APS is to replicate the "combined use" matrix from within supply and use tables (SUTs) (except for certain industries as detailed in the previous section). Due to the size of the table it is not possible to show it in its entirety within this article but can be found in the supplementary datasets accompanying this release. The format of this table is equivalent to the A10 table by showing detailed product groups proportion of intermediate consumption within industry groups.

This section will focus on the intermediate consumption trends of the UK focusing on some of the main findings from the detailed table. Specifically highlighting the spread of data, the top 15 products across all industries, a focus on specific industries and comparisons with the current SUTs.

5.1 Spread of data

To look more in-depth at the data, the concept of on- and off-diagonal intermediate consumption is used. On-diagonal intermediate consumption means businesses purchasing a product mapped to the industry based on both the <u>Standard Industrial Classification (SIC)</u> and <u>Classification of Products by Activity (CPA)</u>. Off-diagonal intermediate consumption refers to businesses purchasing products not directly mapped to their industry.

An example of on-diagonal intermediate consumption would be a business in water transport (industry 50) purchasing a product within water transport (CPA 50); both specifically refer to water transport (SIC and CPA 50).

An example of off-diagonal intermediate consumption, in this context, would be a business within water transport (industry 50) purchasing a product within air transport (CPA 51). Although both industry and product are within transport, they are not in the same industry.

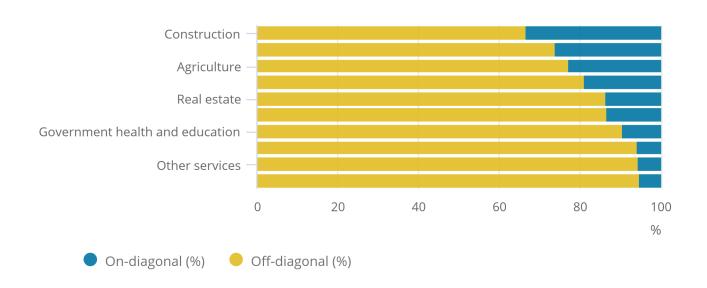
Construction has the highest percentage (33.3%) of on-diagonal intermediate consumption and the distribution, transport, hotels and restaurants industry group has the lowest (5.2%), as can be seen in Figure 3.

Figure 3: Percentage of on-diagonal and off-diagonal intermediate consumption, UK, 2015

By Industry

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By Industry



Source: Annual Purchases Survey Office for National Statistics

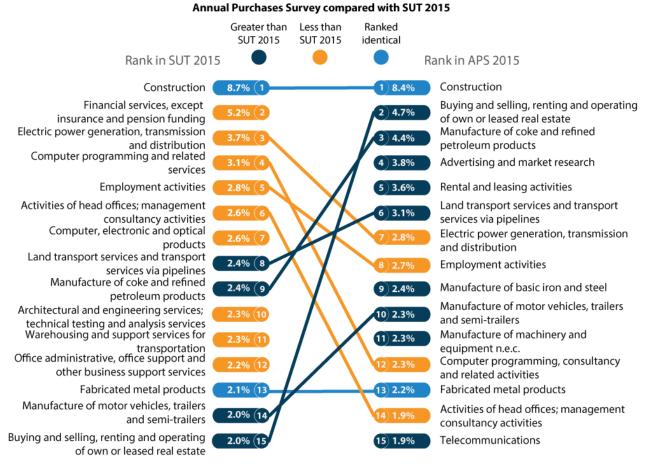
5.2 Top 15 purchases

Figure 4 shows the top 15 products making up the highest proportions of total intermediate consumption from the Annual Purchases Survey compared with the current SUTs. It shows the highest proportion of purchased products, based on the APS, was in construction (8.4% of total intermediate consumption).

Figure 4: Top 15 Ranked Products by percentage total of total intermediate consumption in 2015

Annual Purchases Survey compared with SUT

Top 15 Ranked Products by Percentage of Total Intermediate Consumption in 2015



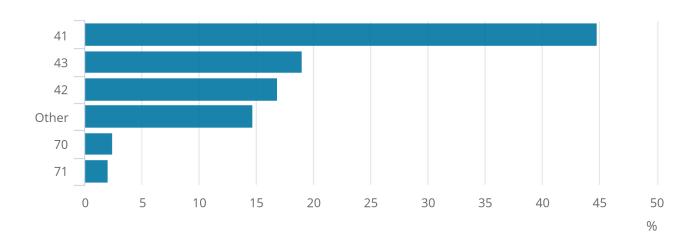
Source: Annual Purchases Survey Office for National Statistics

Comparing the APS and SUTs data, they share 11 out of the top 15 products. The difference is due, in part, to the additional data sources, SIC change and balancing that is undertaken within supply and use. This is evident from the inclusion of financial-based products in SUTs as this primarily comes from financial corporations, which is not fully covered by the APS.

As products belonging to construction industries have the highest proportion of all products purchased, this is analysed in more detail. Figure 5 shows that businesses within construction of buildings (industry 41) contribute the most to the purchases of construction products, with 44.8% of all purchases coming from these businesses. This was followed by other construction-related businesses, with specialised construction activity businesses at 19.0% and civil engineering at 16.9%.

Figure 5: Industries purchasing construction related products, UK, 2015

Figure 5: Industries purchasing construction related products, UK, 2015



Source: Annual Purchases Survey Office for National Statistics

Notes:

- 1. Industry 41 Construction of buildings.
- 2. Industry 43 Specialised construction activities.
- 3. Industry 42 Civil engineering.
- 4. Industry 70 Activities of head offices; Management consultancy activities.
- 5. Industry 71 Architectural and engineering activities; Technical testing and analysis.
- 6. Other All other industries.

5.3 Focus on specific industries

This section focuses on some of the specific industries to highlight their purchasing patterns. Since the last time an Annual Purchases Survey was conducted in 2004, <u>research and development (R&D) has continued to grow</u>, with pharmaceuticals having the largest R&D expenditure. The purchasing patterns of scientific research and development industries is interesting to focus on.

Similarly, the rapid rise of internet technologies, and developments in hardware and software have created new possibilities for businesses to exchange goods and services, hence the focus on telecommunication industries.

Scientific research and development

Products belonging to the manufacture of basic pharmaceutical and pharmaceutical preparations was the top product purchased by businesses within the scientific research and development industry, with almost one-third (31%) of its total intermediate consumption on this product. The SUTs report this figure as 5.4%.

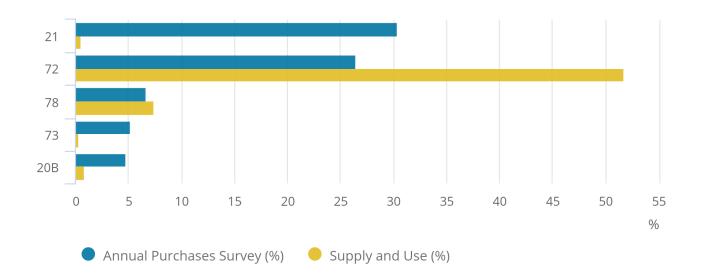
The <u>scientific research and development industry has increased its total purchases by 63% between 2008 and 2015</u>, therefore it is plausible this industry has evolved since 2004 (when the last Annual Purchases Survey was conducted).

Figure 6: Intermediate Consumption within the Scientific Research and Development Industry, UK, 2015

Top five products in the Annual Purchases Survey

Figure 6: Intermediate Consumption within the Scientific Research and Development Industry, UK, 2015

Top five products in the Annual Purchases Survey



Source: Annual Purchases Survey Office for National Statistics

Notes:

- 1. Industry 21 Manufacture of Basic Pharmaceutical Products and Pharmaceutical Preparations.
- 2. Industry 72 Scientific Research and Development.
- 3. Industry 70 Employment Activities.
- 4. Industry 73 Advertising and Market Research.
- 5. Industry 20B Manufacture of Petrochemicals.

Telecommunications

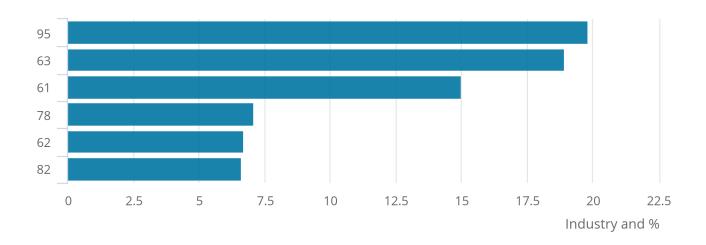
Telecommunication industries have expanded since the last Annual Purchases Survey in 2004 according to the <u>UK National Accounts</u>, <u>The Blue Book time series</u>. The industries that spend a higher proportion of their intermediate consumption on telecommunications are the repair of computers and personal and household goods (industry 95) and information service activities (industry 63).

Figure 7: Industries with the highest proportion of their intermediate consumption in industry 61, UK, 2015

Telecommunication Industry

Figure 7: Industries with the highest proportion of their intermediate consumption in industry 61, UK, 2015

Telecommunication Industry



Source: Annual Purchases Survey Office for National Statistics

Notes:

- 1. Industry 95 Repair of computers and personal and household goods.
- 2. Industry 63 Information service activities.
- 3. Industry 61 Telecommunications.
- 4. Industry 78 Employment activities.
- 5. Industry 62 Computer programming, consultancy and related activities.
- 6. Industry 82 Office administrative, office support and other business support activities.

5.4 Differences between SUTs and APS

Since 2005, supply and use tables (SUTs) have estimated the product proportion within the intermediate consumption figures by using the same split from the Annual Purchases Survey (APS) 2004 estimates, but with the overall total being updated annually from the Annual Business Survey (ABS). These initial estimates are then balanced against expenditure data on products before reaching a position for supply and use of products.

With the APS based on 2015 product proportions and the differences in coverage, it would be expected to see some differences between the 2015 SUTs proportions and the 2015 APS. However, this could be due to methods and/or coverage issues as opposed to any other reason. The products within industry proportions that have the largest difference between sources are shown in Table 1.

Table 1: Proportion of products within the industries that have the largest differences between sources, 2015

Percentage of an industry's intermediate consumption spent on the specific product (%)

Industry	Product	Annual Purchases Survey	Supply and Use Tables
Repair and maintenance of aircraft and spacecraft	Manufacture of aircraft and spacecraft and related machinery	85.1	2.4
Manufacture of weapons and ammunition	Manufacture of weapons and ammunition	75.0	3.4
Repair and maintenance of aircraft and spacecraft	Repair and maintenance of aircraft and spacecraft	5.6	57.8
Manufacture of other transport equipment	Manufacture of other transport equipment	61.9	13.5
Buying and selling, renting and operating of own or leased real estate, excluding imputed rent	Construction of buildings, civil engineering and specialised construction activities	15.4	45.0

Source: Annual Purchases Survey, Supply and Use, Office for National Statistics

Repair and maintenance of aircraft and spacecraft (industry 33.16)

The largest difference in intermediate consumption figures between the APS and the SUTs is within the repair and maintenance of aircraft and spacecraft (industry 33.16).

The APS's intermediate consumption proportion for the manufacture of air and spacecraft and related machinery (product 30.3) is greater than the SUTs. The opposite is true for the intermediate consumption of the product repair and maintenance of aircraft and spacecraft (product 33.16).

Manufacture of weapons and ammunition (industry 25.4)

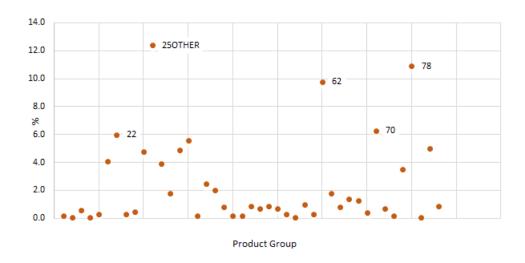
The SUTs estimated that the manufacture of weapons and ammunition industry held almost all its intermediate consumption in the manufacture of weapons and ammunition products.

Following the 2015 APS, this may not be the case. These data show that the manufacture of weapons and ammunition industry holds most of its intermediate consumption in the manufacture of fabricated metal products (excluding weapons and ammunition) (industry 25 other), computer programming, consultancy and related activities (industry 62) and in employment activities (industry 78).

Although these are the industry's top three intermediate consumption products, Figure 8 shows that this industry has a variety of products purchased, with all products relevant to this industry. Hence, it is possible to conclude that the APS has an updated view of the manufacture of weapons and ammunitions industry.

Figure 8: Intermediate consumption within industry 25.4, UK, 2015

Manufacture of weapons and ammunition



Source: Annual Purchases Survey Office for National Statistics

Notes:

- 1. Industry 25 other Manufacture of fabricated metal products, excluding weapons and ammunition.
- 2. Industry 22 Manufacture of rubber and plastic products.
- 3. Industry 62 Computer programming, consultancy and related activities.
- 4. Industry 78 Employment activities.
- 5. Industry 70 Activities of head offices; Management consultancy activities.

Manufacture of other transport equipment (industry 30 other)

The APS shows that the manufacture of other transport equipment industry has 61.9% of its intermediate consumption in product 'manufacture of other transport equipment'. For SUTs this figure is only 13.5%. The SUTs have 29.2% of its intermediate consumption in product "rest of repair; installation", whereas on the APS it is only 5.0%.

Buying and selling, renting and operating of own or leased real estate, excluding imputed rent (industry 68.1-2)

The SUTs combine three products:

- Construction of buildings (product 41)
- Civil engineering (product 42)
- Specialised construction activities (product 43)

Whereas, the APS keeps these products separate. For comparison, these three products have been combined for the following analysis.

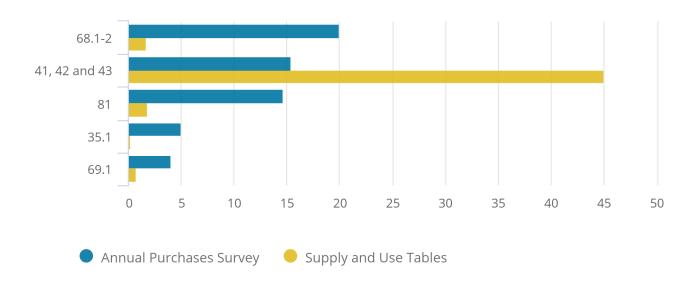
The intermediate consumption estimates by the SUTs for products 41, 42 and 43 was 43.1%, whereas for the APS it was only around 15%.

Figure 9: Product proportion of intermediate consumption within industry 68.1-2, 2015

Buying and selling, renting and operating of own or leased real estate, excluding rent

Figure 9: Product proportion of intermediate consumption within industry 68.1-2, 2015

Buying and selling, renting and operating of own or leased real estate, excluding rent



Source: Annual Purchases Survey Office for National Statistics

Notes:

- 1. Industry 68.1-2 Buying and selling, renting and operating of own or leased real estate, excluding imputed rent.
- 2. Industry 41, 42, 43 Construction of buildings, civil engineering, specialised construction activities.
- 3. Industry 81 Services to buildings and landscape activities.
- 4. Industry 35.1 Electric power generation, transmission and distribution.
- 5. Industry 69.1 Legal activities.

6. Revisions to the Annual Purchases Survey 2015

Estimates at the broad industry level were produced and published in December 2017. Since this time, further validation and quality assurance of the Annual Purchases Survey (APS) data has been undertaken, which has resulted in revisions to these estimates. These revisions are made in line with standard Office for National Statistics (ONS) revision policies.

Table 2 provides details on the magnitude of these revisions. The values show the actual percentage point change in the proportion of each product group within each industry group.

Industry Group

Product	Agriculture	Production	Construction	Distribution, transport, hotels, restaurants	comms	Finance, insurance		Professional, support activities	Govt health educatio
Agriculture	3.1	1.0	0.0	-0.2	0.0	0.0	0.1	-0.1	0.
Production	0.2	5.3	-0.5	1.1	-2.3	-1.9	-0.1	-3.1	-4
Construction	1.3	0.1	7.8	0.1	0.0	-2.0	-2.1	0.1	0.
Distribution, transport, hotels and restaurants	-1.4	0.1	-1.0	2.6	-0.8	-0.8	0.1	4.5	1.
Information and communication	-1.4	-1.7	-2.1	-1.5	2.9	3.8	0.5	-0.5	-0
Finance and insurance	-1.4	-0.6	-0.5	-0.6	-0.4	-0.3	0.5	-0.1	-0
Real estate	0.1	-0.5	-0.8	0.7	0.2	-0.4	1.4	-0.2	0
Professional and support activities	-0.7	-3.5	-2.8	-2.3	0.4	1.4	-0.3	-1.3	-1.
Government, health and education	0.0	0.0	0.0	0.0	-0.1	-0.1	0.1	0.5	3.
Other services	0.1	-0.1	-0.1	0.0	0.3	0.2	0.1	0.2	0

Source: Annual Purchases Survey, Office for National Statistics

The largest revision was within construction, where the proportion of expenditure on products of these businesses has increased by 7.8 percentage points (from 42.9% to 50.7%), with all other products decreasing as a result.

Within production the proportion of expenditure on professional and support activity-related products has decreased by 3.5 percentage points (from 12.4% to 8.9%).

An intermediate consumption (product by industry) table is also produced as part of the Blue Book <u>Summary supply and use tables for the UK</u> and has been used as a guide to help validate the APS. As would be expected, the proportions of expenditure for some industry groups in this table differ from those in Table 2. The tables are not directly comparable, as the table contained in Blue Book is subject to various adjustments and based on annual purchases patterns from 2004 (based on the previous Standard Industrial Classification).

This contains not only Annual Business Survey (ABS) data, but is also supplemented by several other data sources such as financial intermediation services indirectly measured (FISIM), Civil Aviation Authority, National Health Service, public corporations and non-profit institutions serving households (NPISH) together with balancing adjustments. These additional sources would have an impact on the proportions of all products regardless of the source as they will contribute to industry totals (where applicable).

However, in some areas there would be an expected change due to new technology such as mobile phones and other advancements in computer software.

7. Next steps

Following the inclusion of the detailed estimates of the 2015 Annual Purchases Survey (APS), a number of actions are planned to develop and improve the survey. The main next steps are detailed in this section with indicative timescales.

7.1 Dissemination

Data for the 2016 and 2017 APS are currently being quality-assured, with the current plan to publish the 2016 results in the winter of 2018 and the 2017 results in the spring of 2019.

A technical guide and Quality and Methodology Information (QMI) report will be produced (as is done for other ONS surveys) detailing the methodology and associated metadata. This is planned to be added to the ONS website by the end of the 2018, although details on some of the methods and processes used were included in the previous article. As part of all this work we will be working towards achieving National Statistics status and more information on this will be made available when appropriate.

Current plans are for APS data to be used in the compilation of Blue Book 2019. Work is being undertaken to review the 2015 APS estimates within national accounts and to determine how to bridge the gap to 2004 (when the last Annual Purchases Survey was conducted). Further details of plans for Blue Book 2019 will be disseminated through the usual national accounts updates.

7.2 Questionnaire review

Very few changes were made to the 2016 survey, to ensure consistency with the 2015 survey. More changes were made to the 2017 survey based on feedback received, particularly in terms of extra guidance for respondents. Further changes will also be made to the 2018 survey following the results of work around the questionnaire design, which is currently being undertaken.

The current questionnaire review project is working with a selection of businesses to redesign and redevelop the survey questionnaire. The 2018 questionnaire will likely see several formatting and wording changes and will also include improved guidelines based on feedback on the completion of the previous period questionnaires.

The 2018 survey form will be dispatched to businesses in February 2019 with estimates likely to be available towards the end of the same calendar year.

7.3 Feedback

We are keen to get your views on the methods and work to date to help inform and make improvements to the APS.

If you have any comments, please email us at purchases.survey@ons.gov.uk.

8 . Annex A: Classification of Products by Activity (CPA) and Standard Industrial Classification 2007: SIC 2007 mapping



CPA/SIC Code	Product/Industry Group	Description		
01	Agriculture	Crop and animal production, hunting and related service activities		
02	Agriculture	Forestry and logging		
03	Agriculture	Fishing and aquaculture		
05	Production	Mining of coal and lignite		
06	Production	Extraction of crude petroleum and natural gas		
07	Production	Mining of metal ores		
08	Production	Other mining and quarrying		
09	Production	Mining support service activities		
10.1	Production	Processing and preserving of meat and production of meat products		
10.2-3	Production	Processing and preserving of fish, crustaceans, molluscs, fruit and vegetables		
10.4	Production	Vegetable and animal oils and fats		
10.5	Production	Dairy products		
10.6	Production	Grain mill products, starches and starch products		
10.7	Production	Bakery and farinaceous products		
10.8	Production	Other food products		
10.9	Production	Prepared animal feeds		
11.01-6	Production	Alcoholic beverages		
11.07	Production	Soft drinks; production of mineral waters and other bottled waters		
12	Production	Tobacco products		
13	Production	Textiles		
14	Production	Wearing apparel		
15	Production	Leather and related products		
16	Production	Wood and products of wood and cork, except furniture; articles of straw and plaiting materials		
17	Production	Paper and paper products		
18	Production	Printing and reproduction of recorded media		
19	Production	Coke and refined petroleum products		
20.3	Production	Paints, varnishes and similar coatings, printing ink and mastics		
20.4	Production	Soap and detergents, cleaning and polishing preparations, perfumes and toilet preparations		
20.5	Production	Other chemical products		
20A	Production	Industrial gases, inorganics and fertilisers (all inorganic chemicals) - 20.11/13/15		
20B	Production	Petrochemicals - 20.14/16/17/60		

20C	Production	Dyestuffs, agro-chemicals - 20.12/20		
21	Production	Basic pharmaceutical products and pharmaceutical preparations		
22	Production	Rubber and plastic products		
23.5-6	Production	Cement, lime, plaster and articles of concrete, cement and plaste		
23 OTHER	Production	Glass, refractory, clay, porcelain, ceramic, stone products - 23.1-4 /7-9		
24.1-3	Production	Basic iron and steel		
24.4-5	Production	Other basic metals and casting		
25.4	Production	Weapons and ammunition		
25 OTHER	Production	Fabricated metal products, excluding weapons and ammunition - 25.1-3/5-9		
26	Production	Computer, electronic and optical products		
27	Production	Electrical equipment		
28	Production	Machinery and equipment n.e.c.		
29	Production	Motor vehicles, trailers and semi-trailers		
30.1	Production	Building of ships and boats		
30.3	Production	Air and spacecraft and related machinery		
30 OTHER	Production	Other transport equipment - 30.2/4/9		
31	Production	Furniture		
32	Production	Other manufacturing		
33.15	Production	Repair and maintenance of ships and boats		
33.16	Production	Repair and maintenance of aircraft and spacecraft		
33 OTHER	Production	Rest of repair; installation - 33.11-14/17/19/20		
35.1	Production	Electric power generation, transmission and distribution		
35.2-3	Production	Gas; distribution of gaseous fuels through mains; steam and air conditioning supply		
36	Production	Water collection, treatment and supply		
37	Production	Sewerage		
38	Production	Waste collection, treatment and disposal activities; materials recovery		
39	Production	Remediation activities and other waste management services		
41	Construction	Construction of buildings		
42	Construction	Civil engineering		
43	Construction	Specialised construction activities		
45	Distribution, transport, hotels and restaurants	Wholesale and retail trade and repair of motor vehicles and motorcycles		

46	Distribution, transport, hotels and restaurants	Wholesale trade, except of motor vehicles and motorcycles	
47	Distribution, transport, hotels and restaurants	Retail trade, except of motor vehicles and motorcycles	
49.1-2	Distribution, transport, hotels and restaurants	Rail transport	
49.3-5	Distribution, transport, hotels and restaurants	Land transport services and transport services via pipelines, excluding rail transport	
50	Distribution, transport, hotels and restaurants	Water transport	
51	Distribution, transport, hotels and restaurants	Air transport	
52	Distribution, transport, hotels and restaurants	Warehousing and support activities for transportation	
53	Distribution, transport, hotels and restaurants	Postal and courier activities	
55	Distribution, transport, hotels and restaurants	Accommodation	
56	Distribution, transport, hotels and restaurants	Food and beverage service activities	
58	Information and communication	Publishing activities	
59	Information and communication	Motion picture, video and TV programme production, sound recording and music publishing activities	
60	Information and communication	Programming and broadcasting activities	
61	Information and communication	Telecommunications	
62	Information and communication	Computer programming, consultancy and related activities	
63	Information and communication	Information service activities	
64	Finance and insurance	Financial service activities, except insurance and pension funding	
65.1-2	Finance and insurance	Insurance and reinsurance, except compulsory social security	
65.3	Finance and insurance	Pension funding	
66	Finance and insurance	Activities auxiliary to financial services and insurance activities	
68.1-2	Real estate	Buying and selling, renting and operating of own or leased real estate, excluding imputed rental	
68.3	Real estate	Real estate services on a fee or contract basis	
69.1	Professional and support activities	Legal activities	
69.2	Professional and support activities	Accounting, bookkeeping and auditing activities; tax consultancy	
70	Professional and support activities	Activities of head offices; management consultancy activities	

71	Professional and support activities	Architectural and engineering activities; technical testing and analysis		
72	Professional and support activities	Scientific research and development		
73	Professional and support activities	Advertising and market research		
74	Professional and support activities	Other professional, scientific and technical activities		
75	Professional and support activities	Veterinary activities		
77	Professional and support activities	Rental and leasing activities		
78	Professional and support activities	Employment activities		
79	Professional and support activities	Travel agency, tour operator and other reservation service and related activities		
80	Professional and support activities	Security and investigation activities		
81	Professional and support activities	Services to buildings and landscape activities		
82	Professional and support activities	Office administrative, office support and other business support activities		
84	Government, health and education	Public administration and defence; compulsory social security		
85	Government, health and education	Education		
86	Government, health and education	Human health activities		
87	Government, health and education	Residential care activities		
88	Government, health and education	Social work activities without accommodation		
90	Other services	Creative, arts and entertainment activities		
91	Other services	Libraries, archives, museums and other cultural activities		
92	Other services	Gambling and betting activities		
93	Other services	Sports activities and amusement and recreation activities		
94	Other services	Activities of membership organisations		
95	Other services	Repair of computers and personal and household goods		
96	Other services	Other personal service activities		

Source: CPA and SIC

9 . Annex B: Survey Coverage

The list in this section provides details of the industries included and excluded from the Annual Purchases Survey (APS).

Inclusions:

- Agriculture, forestry and fishing (section A) (Standard Industrial Classification 01.6 to 01.7, 02, 03)
- Mining and quarrying (section B)
- Manufacturing (section C)
- Electricity, gas, steam and air conditioning supply (section D)
- Water supply; sewerage, waste management and remediation activities (section E)
- Construction (section F)
- Wholesale and retail trade; repair of motor vehicles and motor cycles (section G)
- Transport and storage (section H)
- Accommodation and food service activities (section I)
- Information and communication (section J)
- Financial and insurance activities (section K) (64.3, 64.9, 65.1, 65.2, 65.3, 66.1, 66.2, 66.3)
- Real estate activities (section L)
- Professional, scientific and technical activities (section M)
- Administrative and support service activities (section N)
- Education (section P)
- Human health and social work activities (section Q)
- Arts, entertainment and recreation (section R)
- Other service activities (section S)

Exclusions:

- Agriculture, forestry and fishing (section A) (Standard Industrial Classification 01.1 to 01.5)
- Financial and insurance activities (section K) (64.1, 64.2)
- Public administration and defence; compulsory social security (section O)
- Activities of households as employers; undifferentiated goods and services producing activities of households for own use (section T)
- Activities of extraterritorial organisations and bodies (section U)